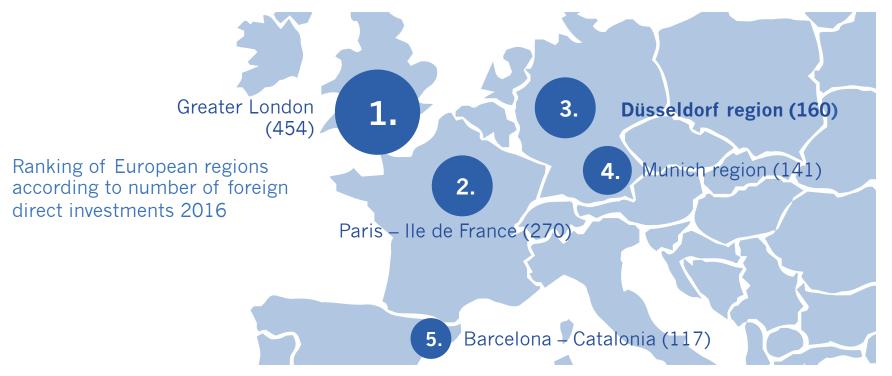


DÜSSELDORF -HUB FOR DIGITAL ECONOMY **GERNANY** AN EUROPE

INTERNATIONAL



DÜSSELDORF IS ONE OF THE THREE LARGEST REGIONS FOR FOREIGN DIRECT INVESTMENT IN EUROPE



Source: Ernst & Young, European Investment Monitor, Direct investments V2017Q2. The Düsseldorf region is formed here by the government region that corresponds to a NUTS 2 European regional classification. Foreign investments are included that created business premises and/or jobs in 2016.



GROWS IN DÜSSELDORF



Düsseldorf is home for our team of 950 employees from 63 countries. We feel at home here. It is no coincidence that Düsseldorf is a city with the high quality of life."



Rolf Schrömgens, One of the founders of Trivago



DÜSSELDORF INNOVATIO MEETS JAPAN



As the digital city of Düsseldorf has such a lively artistic, agency and fashion scene and hosts a variety of related business activities, it is the ideal location for us to boost our success through recruiting young talent and exchanging ideas with other specialists.



Masahiko Yamada President & CEO





ICT LOCATION DÜSSELDORF – HOTSPOT FOR DIGITAL TRANSFORMATION AND DIGITAL NATIVES

Initiative for fibre optic connections	All three mobile network operators in Germany	Around 1,900 ICT companies with over 30,000 employees	
in all industrial zones in Düsseldorf >30 network ope	are based in Düsseldorf rators	Ecosystem for digital innovation diginub &	
CECONOMY vodafone CECONOMY	HUAWEI I	Telefonica P3 group Deutschland P3 Structure RENESAS METRO	

DÜSSELDORF-WHERE CONNECTED MOBILITY BECOMES REALITY



CONNECTED MOBILITY KNOW-HOW IN GREATER DÜSSELDORF

Join a unique cluster of platform and manufacturer-independent technology companies driving forward the development of connected and driverless mobility





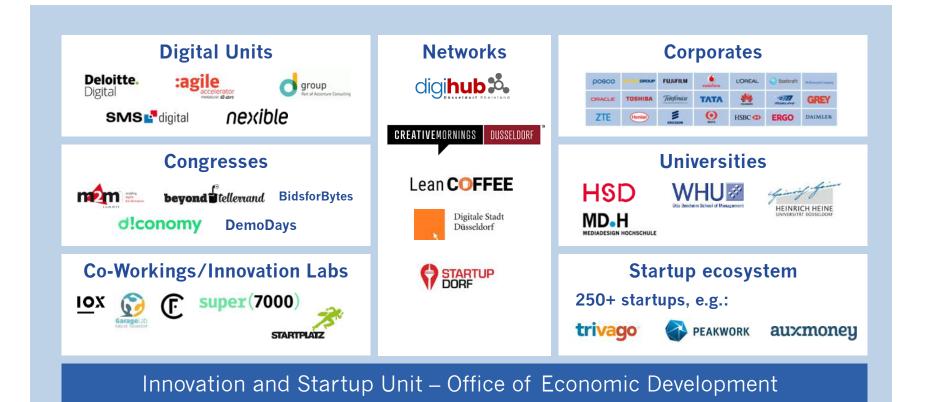
DÜSSELDORF – KoMoD: COOPERATIVE MOBILITY DIGITAL TESTFIELD DÜSSELDORF

The city facilitates testing of innovative 5G technology





DÜSSELDORF'S DIGITAL INNOVATION ECOSYSTEM: INSPIRATION, COMMUNITY, TALENTS, MAKER SPACES





URBAN INNOVATION IS FUELLED BY A GROWING STARTUP SCENE





 \bigcirc

Expanding Coworking Spaces 2015: about 3,500m²





Startup Unit of the City of Düsseldorf provides:

- annual Startup week
- Startup profiles and services at: <u>startup-city.de</u>
- Investor-pitches
- a university-network to support startup ideas

Growing network of experts, business angels and financing partners

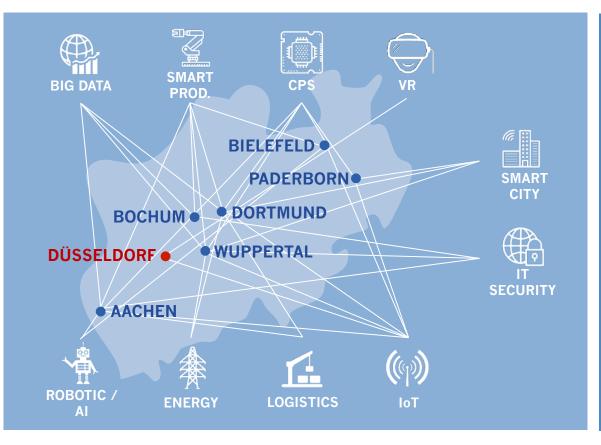


DIGITAL TRANSFORMATION IS HAPPENING HERE!





THE BEST RESEARCHERS NETWORK



Düsseldorf and NRW offer **the best** researchers network and skilled service providers for cutting edge digital solutions

MD_•H

MEDIADESIGN HOCHSCHULE



DÜSSELDORF HIGHLY ATTRACTIVE EMPLOYMENT LOCATION



Düsseldorf is the digital capital of North Rhine-Westphalia, and it has been the right headquarters location over the long term for StepStone"



Dr. Sebastian Dettmers, Managing Director, StepStone





DIGITAL TALENT POOL IN A WELL EDUCATED REGION

50,000 students in informatics, electro- and information-technology in the catchment area of Düsseldorf (Aachen, Bonn, Cologne, Essen, Dortmund)

37 private universities	12 Max Planck Institutes	world-class education in IT, engineering and design		local labour force with experience in technology, industry and service
embedded in the densest university and research landscape in Germany		huge expertise in basic network technologies	City of Düsseldorf: 42,000	
		35 public universities	digital pacesetters	

DÜSSELDORF CENTRAL LOCATION, EASY ACCESS



L C



Düsseldorf is the ideal location for our global headquarters. It offers **proximity** to numerous markets, excellent **universities** and research establishments, an **outstanding infrastructure** and international transport links."



Dr. Daniel Kleine Düsseldorf Site Manager, Henkel AG & Co. KGaA



ECONOMIC STRENGTH



DÜSSELDORF IS ONE OF THE MOST POWERFUL ECONOMIC REGIONS IN EUROPE





STATE CAPITAL OF DÜSSELDORF AND THE METROPOLITAN REGION OF THE RHINELAND – LARGEST ECONOMIC CENTRE IN GERMANY

DÜSSELDORF/RHINELAND			REGION HAMBL	JRG
Inhabitants	8.6 m.		Inhabitants	5.2 m.
Employees	4.5 m.	Hamburg	Employees	2.7 m.
GDP in €	331.5 bn.		GDP in €	193.0 bn.
		Berlin		
REGION FRANK	(FURT	Düsseldorf-	REGION BERLIN	٨
Inhabitants	5.7 m.	Rhineland	Inhabitants	6.0 m.
Employees	3.1 m.		Employees	2.9 m.
GDP in €	242.4 bn.		GDP in €	180.1 bn.
		Frankfurt		
REGION STUTTGART			REGION MUNICH	
Inhabitants	5.4 m.	Stuttgart	Inhabitants	5.9 m.
Employees	2.9 m.	Munich	Employees	3.4 m.
GDP in €	225.9 bn.		GDP in €	279.6 bn.

Sources: destatis 11/ 2016; AKVGR 2016.

DÜSSELDORF -**NO. 1 LOCATION FOR JAPANESE COMPANIES IN** CONTINENTAL EUROPE



The c Europ infras our st Thank Admin

The city of Düsseldorf offers Asahi Kasei Europe GmbH the necessary **urban infrastructure** that we need to implement our strategy for the **European market**. Thanks to the **support** of the City Administration of Düsseldorf we were able to launch our business activities at this location **quickly and smoothly**.

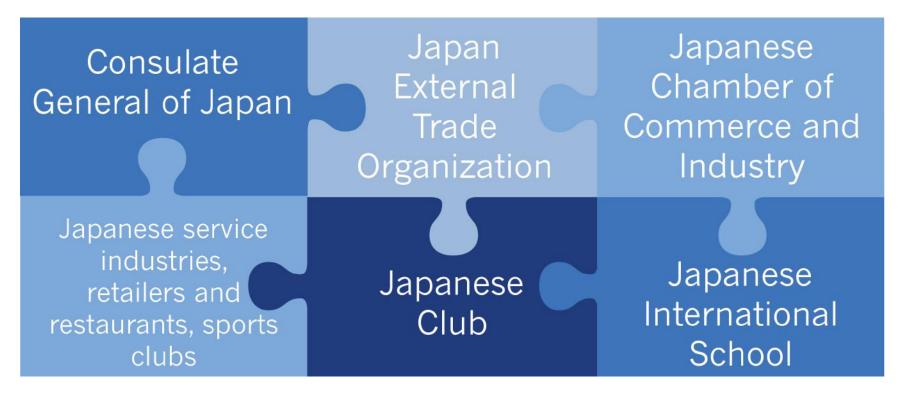


Hideki Tsutsumi President, Asahi Kasei Europe GmbH

Asahi KASEI



EXCELLENT JAPANESE INFRASTRUCTURE IN DÜSSELDORF





DÜSSELDORF – BASE FOR JAPANESE COMPANIES IN CONTINENTAL EUROPE

2011–2016: 120 NEW Japanese companies in Düsseldorf

more than **10,000** people are employed by Japanese companies in Düsseldorf 120 Japanese companies control their European business from Düsseldorf

32,000 people work in Japanese companies in NRW

over $8,\!200$ Japanese live in and around Düsseldorf

384

Japanese

companies in

Düsseldorf

approx. 520 Japanese companies in region of Düsseldorf

approx. 33 billion euros annual turnover for all Japanese companies in NRW

HOW THE **CITY OF** DÜSSELDORF **CAN SUPPORT**



SERVICES OF THE OFFICE OF ECONOMIC DEVELOPMENT FOR JAPANESE COMPANIES



MANY THANKS FOR YOUR ATTENTION

Japan Desk

Office of Economic Development of the City of Düsseldorf



Uwe Kerkmann Director Office of Economic Development City of Düsseldorf uwe.kerkmann@duesseldorf.de Phone: +49 (0)211. 89-95502



Sabine Heber sabine.heber@duesseldorf.de Phone: +49 (0)211. 89-95870



Annette Klerks annette.klerks@duesseldorf.de Phone: +49 (0)211. 89-95503



Benjamin Leonhardt benjamin.leonhardt@duesseldorf.de Phone: +49 (0)211. 89-92294



DÜSSELDORF-WHERE BUSINESS WORKS